

NBA FALL CONFERENCE 2022 ATTENDEE LISTING
The Westin Dallas Southlake – Irving, TX
October 26-28, 2022

Member Agencies

AGENCY	LAST/FIRST NAME	PHONE #	EMAIL ADDRESS
Fortress Mega LLC	Adkisson, Tim	425-6462644	tim@carrol.com
Alliance Group	Amick, Daniel	678-542-9092	daniel@alliancegroupplife.com
The Brokerage, Inc.	Bishop, Cristin	972-670-9823	cristin@thebrokerageinc.com
Proxy Strategic Partners LLC	Bravo, Bryan	951-818-4440	bravo@proxyfinancial.com
Proxy Strategic Partners LLC	Bravo, Johanna	951-818-4440	johanna@proxyfinancial.com
Art Jetter & Company	Burke, Kristen	402-330-2900	kristen.burke@jetter.com
Alpine Brokerage	Charley, Dan	856-669-7441	dcharley@alpinebrokerage.com
The Brokerage Resource	Corey Jr, Sam	919-824-1955	scoreyjr@gmail.com
The Brokerage Resource	Corey, Sam	919-225-4548	sam3@tbrins.com
ProVizion Brokerage	Couch, Eric	972-834-0098	eric@provisionbrokerage.com
Global America Financial Brokerage	Cox, Colby	817-269-3653	colby.cox@gafmail.net
Empower Brokerage	Culp, Rodney	817-307-5426	rculp@empowerbrokerage.com
Empower Brokerage	Culp, Shannon	817-614-1539	sculp@empowerbrokerage.com
Empower Brokerage	Culp, Katelyn	817-410-5832	kculp@empowerbrokerage.com
Syndicated Insurance	Douglass, Sue	847-999-8457	sue@synins.com
Alliance Group	Duncan, Randy	678-910-0551	lee@alliancegroupplife.com
Proxy Strategic Partners LLC	Elstein, Josh	914-774-6956	josh@proxyfinancial.com
CIB, Inc.	English, Ron	864-505-4955	renglish.cibinc@icloud.com
The Brokerage Resource	Evan, Mark	919-218-3585	marke@tbrins.com
Resource Brokerage LLC	Farwell, Blair	847-598-0012	bfarwell@resourcebrokerage.com
Garity Advantage	Garity, Brian	617-694-5002	bgarity@garityadvantage.com
Shoreline Financial Group	Graham, Carter	561-876-8386	carter@shorelinefg.net
LifeBuilders Insurance Agency	Greenlaw, Cameron	619-294-7100	cameron@lifebuilders.pro
MaxOut Brokerage	Hartig, Russ	847-833-3275	rhartig@thgfinancial1.com
Atlantic Brokerage Partners LLC	Hatzinger, Tim	631-589-1930	tim@agtresources.com
Thoroughbred Financial	Holmes, Ronnie	859-640-9716	r.holmes@tbredfa.com
MCC Brokerage	Houck, Darren	813-777-1039	dhouck@mccbrokerage.com

NBA FALL CONFERENCE 2022 ATTENDEE LISTING
The Westin Dallas Southlake – Irving, TX
October 26-28, 2022

AGENCY	LAST/FIRST NAME	PHONE #	EMAIL ADDRESS
Financial Solutions Group, Inc.	Jachelski, Greg	301-703-8464	greg@fsgbrokerage.com
Financial Solutions Group, Inc.	Jachelski, Matthew	410-960-7634	matthew@fsgbrokerage.com
Art Jetter & Company	Jetter, A. C.	402-203-2556	ace@jetter.com
Art Jetter & Company	Jetter, Art	402-681-0212	art@jetter.com
Matrix Insurance Marketing, Inc.	Kamimae, Scot	206-521-9451	scotk@matrixinsurance.com
Kaufman Financial Services	Kaufman, Larry	302-584-5000	lkaufman@kfsus.com
LaBonte Insurance Marketing	LaBonte, Bob	603-929-0198	rlabonte@labonteinsurance.net
Underwriters Marketing Service	Lacey-Gray, Mary Ann	609-351-5899	malg@callums.com
Cypress Agency	Ledman, Robert	713-503-2232	rledman@cypressagencyllc.com
NFG Brokerage	Neves, Brad	801-449-9904	brad@nfgbrokerage.com
National Benefits	Noel, Tim	303-999-6406	tim@natbenco.com
Trawick Financial	Pearson, Greg	740-263-0807	gpearson@gravitywealthgroup.com
Trawick Financial	Pearson, Matt	859-816-7281	mpearson@taxstrategypro.com
Broker's Health Insurance Network.	Pittman, Joe	402-881-6467	jpittman@cam-omaha.com
Oberlin Marketing	Reinig, Justin	260-918-8338	jreinig@oberlinmarketing.com
NBIA Inc	Sessums, Bill	281-701-3134	sessumsjr@gmail.com
Prime Link Interanational	Shaw, Rebecca	210-497-4488	rebeccashaw99@gmail.com
Prime Link International	Shaw, Alec	210-497-4488	alec@primelinkint.com
Prime Link International	Shaw, Chris	210-497-4488	chris@optima-group.com
Shields Brokerage	Shields, Chris	603-380-4167	cshields@shieldsbrokerage.com
The Brokerage, Inc.	Smith, Mike	469-635-6000	mike@thebrokerageinc.com
Parry & Steinborn Agency, Inc	Steinborn, John	708-209-9492	jsteinborn@parrysteinborn.com
MidAtlantic insurance Consultants	Urffer, Russ	717-586-5085	russ@maicltd.com
MidAtlantic Insurance Consultants	Urffer III, Rusty	215-651-7189	rurffer@maicltd.com
Global America Financial Brokerage	Valdez, Art	817-797-1734	avaldez@gafmail.net
IFC National Marketing	Villeneuve, Todd	507-254-9865	todd@ifcnationalmarketing.com
Alliance Group	Walther, Steve	208-870-7688	steve@alliancegroup-life.com
Dennis Williams Agency	Williams, Dennis	303-971-0243	lifestrategies3@gmail.com
The Winnick Insurance Agency Inc.	Winnick, Warren	781-235-2525	winnick.insurance@verizon.net

NBA FALL CONFERENCE 2022 ATTENDEE LISTING
The Westin Dallas Southlake – Irving, TX
October 26-28, 2022

Sponsors

COMPANY	LAST/FIRST NAME	PHONE #	EMAIL ADDRESS
Manhattan Life	Broughton, Jack	470-774-4654	jackbroughton@manhattanlife.com
SBLI	Butler-Andersen, Kindra	260-417-3337	kbutler-andersen@sbli.com
Columbus Life	Canterbury, Matt	513-703-2551	matthew.canterbury@columbuslife.com
OneAmerica	Cantu, Roger	214-325-1536	roger.cantu@oneamerica.com
Insurance Technologies / IXN	Chernugel, Russell	719- 300-5827	rchernugel@insurancetechnologies.com
OneAmerica	Clark, Matthew	678-477-3415	matt.clark@oneamerica.com
Lincoln Financial	Cox, Lisa	727-656-1134	lisa.cox@lfg.com
Goldman Sachs (w/Integrity)	Coyne, Christopher	917-386-4660	chris.coyne@gs.com
iPipeline	DeLuzio, Christin	610-368-9469	cdeluzio@ipipeline.com
Columbus Life	Duhart, Ben	513-361-6732	ben.duhart@columbuslife.com
Protective Life	Ferguson, Jamie	804-614-6619	jamie.ferguson@protective.com
Lincoln Financial	Fournaris, Nick	470-825-1350	nick.fournaris@lfg.com
Lincoln Financial	Fowler, Matthew	512-492-2613	matthew.fowler@lfd.com
Lincoln Financial	Gaffney, Bill	610-324-3362	bill.gaffney@lfd.com
American National	Granata, Thomas	888-273-3059	tom.granata@americannational.com
Coventry	Grow, Ryan	215-381-3814	rgrow@coventry.com
American National	Hardin, Michael	770-403-0494	Michael.Hardin@AmericanNational.com
Lincoln Financial	Harlan, Anthony	336-681-1263	anthony.harlan@lfg.com
BCS Financial	Jann, Bobby	847-903-4499	bjann@bcsf.com
Mutual Trust	Johnson, Kathleen	815-690-2350	JohnsonK@mutualtrust.com
American National	Klenk, Craig	888-501-4043	craig.klenk@americannational.com
Employee Pooling	Lacher, Steven	612-850-1475	steven@ep-insuranceservices.com
Insurance Technologies / IXN	Ljung, Lasse	951-741-4212	lljung@insurancetechnologies.com
International Medical Group	Logan (Phelps), Ronda	317-655-4526	ronda.logan@imglobal.com
Integrity Life Insurance	Long, Erik	937-623-1671	erik.long@wsfinancialgroup.com

NBA FALL CONFERENCE 2022 ATTENDEE LISTING
The Westin Dallas Southlake – Irving, TX
October 26-28, 2022

COMPANY	LAST/FIRST NAME	PHONE #	EMAIL ADDRESS
Athene	Lund, Eric	805-667-7329	elund@athene.com
LifeRoc Capital	Marz, Brandon	310-819-9485	bmarz@liferoccapital.com
LifeRoc Capital	McGinty, John	954-740-2600	jmcginty@liferoccapital.com
Pacific Life	Moore, Steve	281-727-6545	steve.moore@pacificlife.com
SBLI	Newberg, Daniel	781-994-5473	dnewberg@sbli.com
Retirement Genius	Orestis, Chris	207-329-6795	chris@retirementgenius.com
Mutual Trust	Peck, Jake	802-249-6615	jpeck@nationallife.com
American General/Corebridge	Pollok, Ben	517-898-4363	ben.pollok@aig.com
Transamerica	Rebenkoff, Eric	954-592-9200	eric.rebenkoff@transamerica.com
Columbus Life	Reeves, Sherman	321-266-2659	sherman.reeves@columbuslife.com
AIG / Corebridge Financial	Robinson, Levi	832-712-6384	levi.robinson@aglife.com
Lincoln Financial	Sigleski, Sal	617-686-0697	salvatore.sigleski@lfd.com
Gerber Life	Springer-Taylor, Tonya	323-420-8808	tonya.springer@gerberlife.com
iPipeline	Steffensen, Eric	801-505-8878	esteffensen@ipipeline.com
Columbus Life	Striet, Eric	513-919-8797	eric.striet@columbuslife.com
LifeRoc Capital	Tafaro, Brian	561-901-4739	btafaro@liferoccapital.com
Great Western Insurance Co.	Thompson, Aaron	773-328-8008	aaron.thompson@americanenterprise.com
Manhattan Life	Tippets, Todd	801-698-0851	toddtippets@manhattanlife.com
GeoBlue	Van Scyoc, Don	610-233-6378	ttaylor@geo-blue.com
OneAmerica	Veryser, Jeremy	303-918-1384	jeremy.veryser@oneamerica.com
Mutual Trust	Walker, Kip	630-697-1576	walkerk@mutualtrust.com

NBA FALL CONFERENCE 2022 ATTENDEE LISTING
The Westin Dallas Southlake – Irving, TX
October 26-28, 2022

Guests, Speakers & NBA Attendees

COMPANY	LAST/FIRST NAME	PHONE #	EMAIL ADDRESS
Unique Insurance Group	Arroyo Baez, Omar	787-647-8717	arroyoomar@gmail.com
Unique Insurance Group	Astacio Rosado, Pedro	787-477-3808	pedroastacio@hotmail.com
OneHQ	Benton, Adam	913-232-2375	adam.b@onehq.com
Unique Insurance Group	Correa Angulo, Reyli	787-972-9375	reylicorrea@gmail.com
Unique Insurance Group	Diaz Gonzalez, Angelo	787-646-9716	adiaz@adgseguros.com
NBA	Eibner, Dan	936-777-0179	dan.eibner@nbagency.com
AccuPoint Solutions	Farrington, Eric	888-978-1677	eric@accupointsolutions.com
OneHQ	Ginavan, Kyle	913-232-2375 x101	kyle@onehq.com
Xplore Consulting	Myers, Paul	404-862-3711	paulmyers40@hotmail.com
NBA	Stevens, Janice	855-582-6221	executivedirector@nbagency.com
AccuPoint Solutions	Weber, Gary	9084331540	garyweber@accupointsolutions.com