

Brokers Health Insurance Network Membership Questionnaire

Name:		_ Firm Name:	
Owner of agency:			
Business Address:		_ Shipping	
		Address:	
Business Phone:		_ Toll Free:	
Email:		_ Fax:	
Website:		_	
Form of Agency:	_ Corporation	_ Sole Proprietorship	
	_ Partnership	_ LLC	
Years in business:	Staff size:		
Number of agents on	mailing list:		
How many active Bro	okers do you have?		
Network Core Please indicate your	carriers: Agency's production	for the following:	
Carrier	Last year's production	Production goal for next 12 months	Will you transfer that production to the Network?
AIG			
IAC			

HPA

Carrier	Last year's production	Production goal for current year	that production to the Network?		
WellCare					
Coventry					
Names of primary & secondary group carriers:					
How many group cases are you writing per month:					
Average case size: <	5 6-9 10	0-24 25-49	50+		
Names of primary individual carriers:					
Number of Individua	l cases you are writi	ng per month:			
Approximate annualized new premium sales during the past 12 months:					
Group Major Medical					
Group Life		Dental			
Individual Health		Medicare Advantage			
Names of primary carriers:					
List the professional insurance organizations you belong to:					
I understand that in order to qualify for membership, an investigative consumer report may be obtained which will provide applicable information concerning character, general reputation, personal characteristics, mode of living, office environment, etc. This information may be obtained from friends, neighbors and/or business associates. Upon written request, a copy of such findings, if such a report is obtained, will be furnished to me. I am retaining a photocopy of this form as evidence that I have been advised that such a report may be requested.					

Signature

Title

Date

Will you transfer